

BALL JANIK LLP

A T T O R N E Y S

1455 F STREET, NW, SUITE 225  
WASHINGTON, D.C. 20005

TELEPHONE 202-638-3307  
FACSIMILE 202-783-6947

LOUIS E. GITOMER  
OF COUNSEL  
(202) 466-6532

lgitomer@bjllp.com

July 29, 1998

Honorable Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, DC 20423

RECORDATION NO. 19632-H

FILED

JUL 29 '98

2-09 PM

Dear Secretary Williams:

I have enclosed the original and three certified copies of the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of July 23, 1998. The primary documents to which this is connected are recorded under Recordation Nos. 17636 and 19632. We request that one copy of this document be recorded under Recordation Nos. 17636-M and 19632-H.

The name and address of the party to the Partial Release is:

Lender:

LaSalle National Bank  
135 S. LaSalle Street  
Chicago, IL 60603

A description of the equipment covered by the Partial Release consists of one GP-38 locomotive numbered NREX 2776.

JUL 29 2 09 PM '98  
RECEIVED  
SURFACE TRANSPORTATION BOARD

Counterpart of [Signature]

BALL JANIK LLP

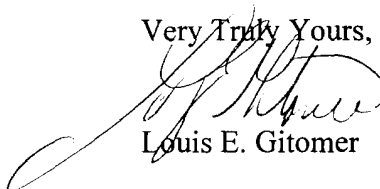
Honorable Vernon A. Williams  
July 29, 1998  
Page 2

A fee of \$52.00 is enclosed. Please return the original and one certified copy to:

Louis E. Gitomer  
Of Counsel  
Ball Janik LLP  
Suite 225  
1455 F Street, N.W.  
Washington, DC 20005

A short summary of the document to appear in the index follows: a Partial Release by LaSalle National Bank, 135 S. LaSalle Street, Chicago, IL 60603, covering one GP-38 locomotive numbered NREX 2776.

Very Truly Yours,

A handwritten signature in dark ink, appearing to read "L. Gitomer", is written over the typed name. The signature is fluid and cursive, with a long horizontal stroke extending to the left.

Louis E. Gitomer

Enclosures

PARTIAL RELEASE

RECORDATION NO. 19632-H

FILED

JUL 29 '98

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LASALLE NATIONAL BANK, a national banking association, with a mailing address of 135 South LaSalle Street, Chicago, Illinois 60603 hereby releases all of its right, title and interest in and to, the locomotives more specifically described on Schedule 1 attached hereto. The documents to which this Partial Release relates were recorded with the Interstate Commerce Commission under Recordation Numbers 17636 and 19632.

IN WITNESS WHEREOF, LASALLE NATIONAL BANK has caused this Partial Release to be signed as of 7/23/98, 1998.

LASALLE NATIONAL BANK

By: [Signature]

Its: First Vice President

STATE OF ILLINOIS       )  
                                      ) SS.  
COUNTY OF COOK        )

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that BRIAN GREENBLATT, as First Vice President of LASALLE NATIONAL BANK, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 23<sup>rd</sup> day of July, 1998.



[Signature]  
Notary Public

My Commission Expires: 6/1/99

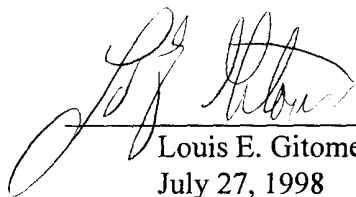
Schedule 1

GP-38 (number 2776)

89879-1

### CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Release dated as of July 23, 1998, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.



\_\_\_\_\_  
Louis E. Gitomer  
July 27, 1998